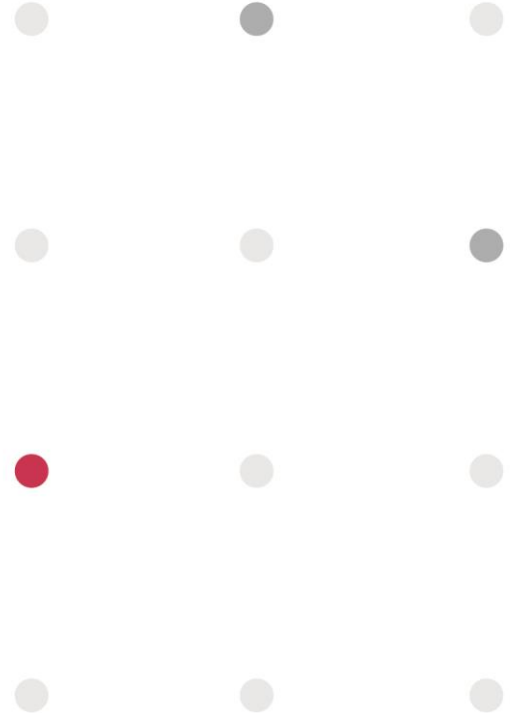




PASSIVE SYSTEM ALLIANCE

HannStar Board Corporation



HannStar Board Corporation (5469)

2022 Investor Conference

2022/08/16

Safe Harbor Statement

The statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Hannstar Board Corporation (the “Company”) to be materially different from what may be implied by such forward-looking statements.

The Company undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.

The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of the Company.

PCB Sites



● KuanYin



● JiangYin



● Shiga Elna



● Penang Elna



● Kunshan



● Chongqing



● Huangjiang



● ShenZhen

Leading PCB Makers

US\$ Million

Rank	Makers	HQ / Region	2021	2020	%
1	Zhen Ding	Taiwan	5,534	4,442	24.6%
2	Unimicron	Taiwan	3,920	3,117	25.8%
3	Dongshan Precision (Inc. MFLEX & Multek)	China	3,158	2,507	26.0%
4	Nippon Mektron	Japan	2,795	2,594	7.7%
5	Compeq	Taiwan	2,260	2,063	9.5%
6	Shennan Circuit	China	2,134	1,679	27.1%
7	Tripod	Taiwan	2,257	1,891	19.3%
8	TTM	US	2,249	2,105	6.8%
9	Ibiden	Japan	2,055	1,444	42.3%
10	HannStar Board (PSA)	Taiwan	2,042	1,557	31.2%

HannStar consolidated revenue including HSB+GBM+ELNA (PCB+PCBA)

Source: Prismark Printed Circuit Report 2021

Statement of Comprehensive Income

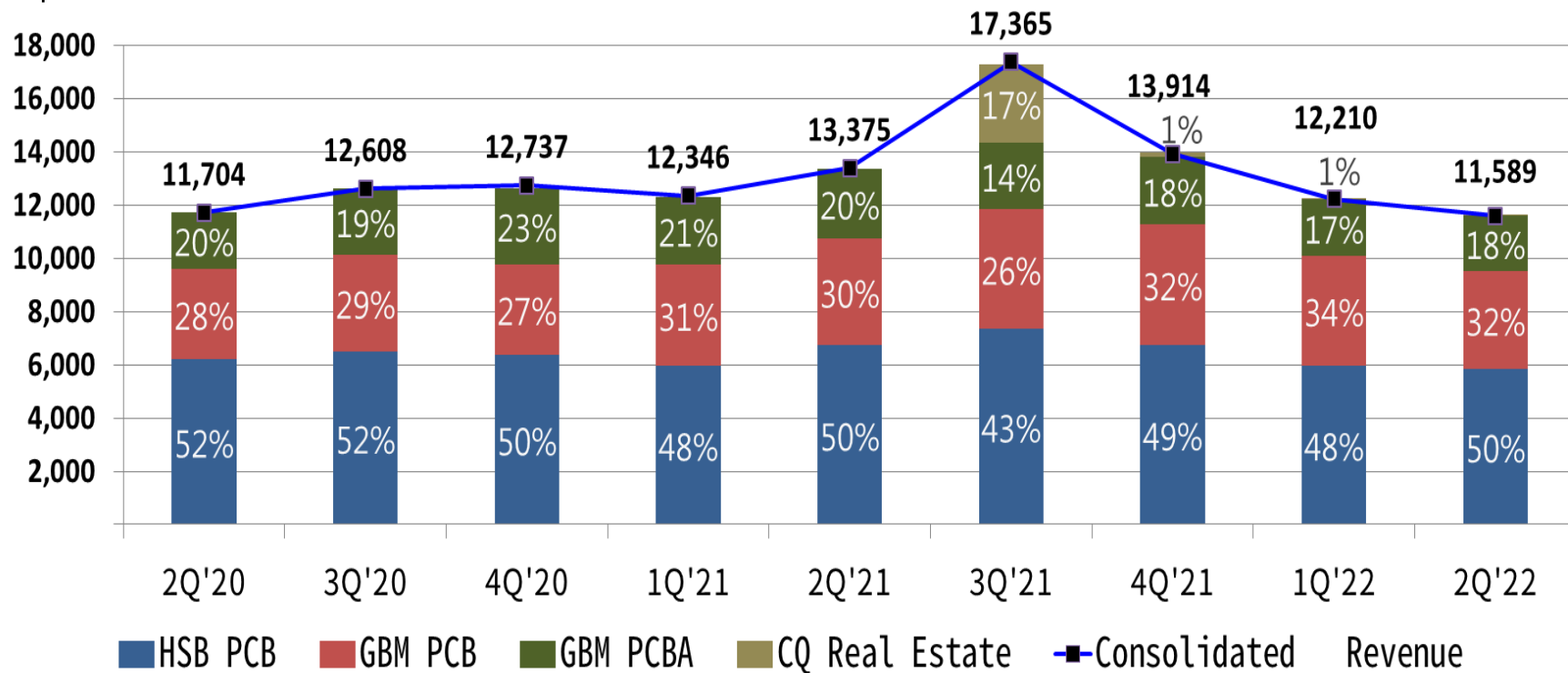
NT\$ Millions	2Q22	1Q22	QoQ	1H22	1H21	YoY
Operating Revenue	11,589	12,210	-5.1%	23,799	25,721	-7.5%
Gross Profit	2,082	2,127	-2.1%	4,210	5,204	-19.1%
Gross Profit Margin(%)	18.0%	17.4%		17.7%	20.2%	
Operating Profit	1,080	1,172	-7.9%	2,252	2,956	-23.8%
Operating Profit Margin(%)	9.3%	9.6%		9.5%	11.5%	
Net Profit Before Tax	1,579	1,476	7.0%	3,054	3,200	-4.5%
Net Profit	1,050	1,093	-3.9%	2,143	2,320	-7.6%
Net Profit Margin(%)	9.1%	8.9%		9.0%	9.0%	
Net Income to Shareholders of the Parent Company	710	680		1,390	1,513	
Contribution From HSB	481	404		885	973	
Contribution From GBM	229	276		505	540	
EPS (NT Dollar)	\$1.34	\$1.29		\$2.63	\$2.87	

Balance Sheet -Consolidated

NT\$ Millions	2022.06.30	%	2021.12.31	%	2021.06.30	%
Current Assets	45,509	62%	45,279	58%	45,930	56%
Non-Current Assets	27,813	38%	32,175	42%	35,409	44%
Total Assets	73,321	100%	77,455	100%	81,339	100%
Current Liabilities	27,441	38%	28,572	37%	30,479	37%
Non-Current Liabilities	8,359	11%	8,913	11%	11,095	14%
Total Liabilities	35,800	49%	37,485	48%	41,573	51%
Total Equity Attributable to Owners of the Company	25,896	35%	28,398	37%	28,740	35%
Non-Controlling Interests	11,625	16%	11,571	15%	11,026	14%
Total Equity	37,521	51%	39,969	52%	39,766	49%
Liabilities and Equity	73,321	100%	77,455	100%	81,339	100%
Net Asset Value Per share(NT\$Dollors)	49.00		53.74		54.39	
Current ratio (%)	166%		158%		151%	
Quick ratio (%)	132%		123%		109%	

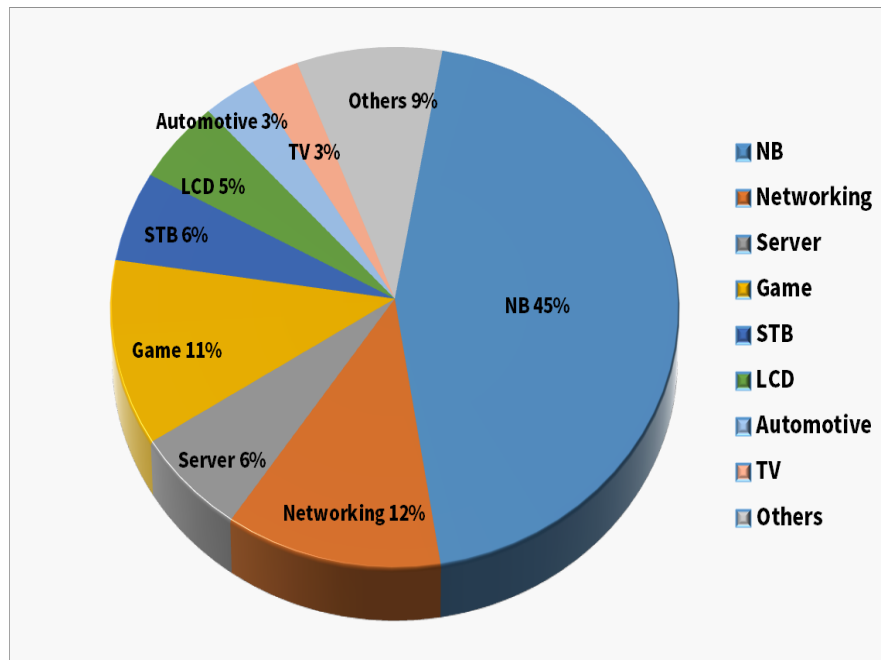
Consolidated Revenue Structure (HSB+GBM)

NT\$ Millions

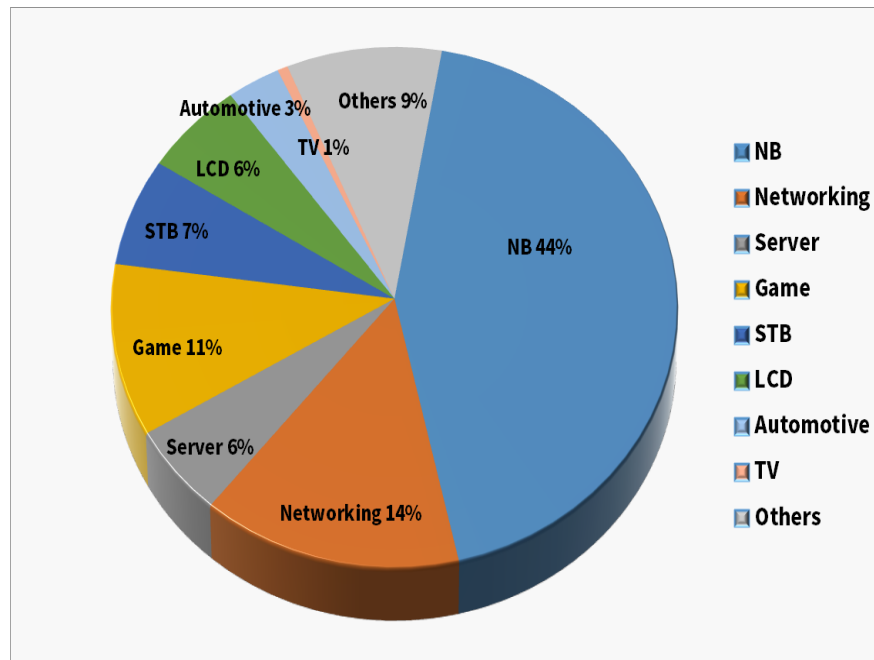


Product Mix – By Application(HSB only)

Y2021



1H 2022



Business Overview

- Developing capabilities for High-speed, High Layer Count, High-frequency 5G products in cloud server and switch fields.
- Expanding the capacity to server and networking products.
- Leveraging global footprints to minimize customers' supply chain risks.
- Strengthening each factory's competence with clear strategic positioning.

Q & A

Thank you!

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