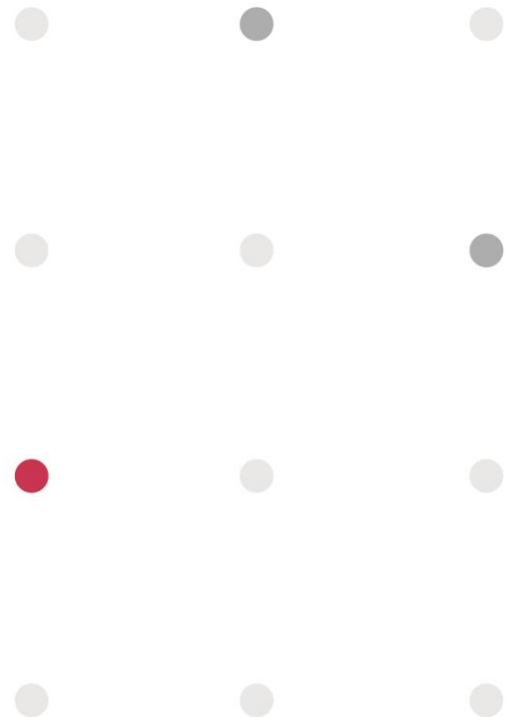




PASSIVE SYSTEM ALLIANCE

HannStar Board Corporation



HannStar Board Corporation (5469)

2020 Investor Conference

2020/8/13

Safe Harbor Statement

The statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Hannstar Board Corporation (the “ Company”) to be materially different from what may be implied by such forward-looking statements.

The Company undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.

The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of the Company.

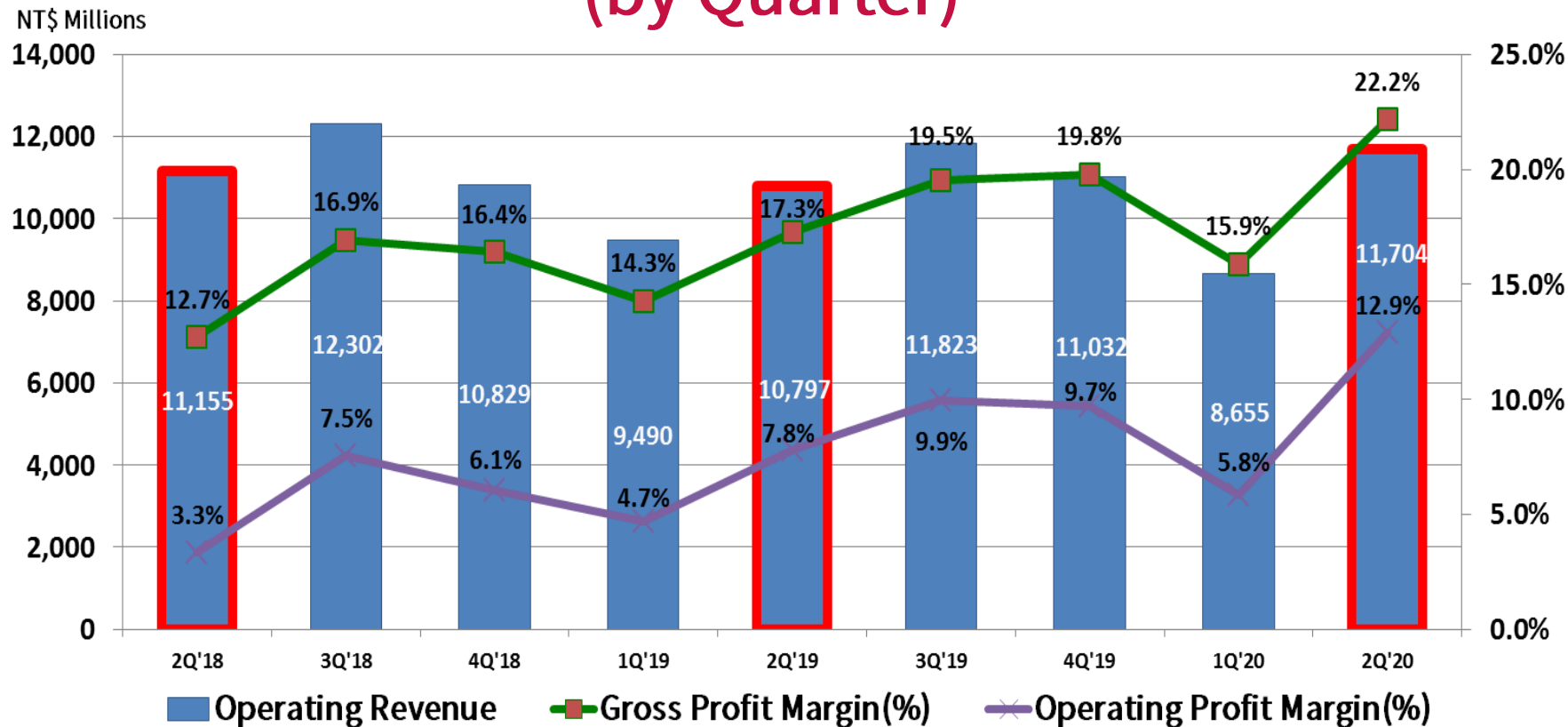
Statement of Comprehensive Income

NT\$ Millions	2Q'20	1Q'20	QoQ	Growth(%)	1H'20	1H'19	YoY	Growth(%)
Operating Revenue	11,704	8,655	3,049	35%	20,359	20,287	72	0.4%
Gross Profit	2,594	1,374	1,220	89%	3,968	3,223	745	23%
Gross Profit Margin(%)	22.2%	15.9%	6.3%		19.5%	15.9%	3.6%	
Operating Profit	1,514	506	1,008	199%	2,021	1,287	734	57%
Operating Profit Margin(%)	12.9%	5.8%	7.1%		9.9%	6.3%	3.6%	
Net Profit Before Tax	1,547	392	1,155	294%	1,939	1,344	595	44%
Net Profit	1,100	220	880	399%	1,320	924	396	43%
Net Profit Margin(%)	9.4%	2.5%	6.9%		6.5%	4.6%	1.9%	
Net Income to Shareholders of the Parent Company	852	204	648		1,056	844	212	
Contribution From HSB	673	163	510		836	699	137	
Contribution From GBM	179	41	138		220	145	75	
EPS (NT Dollar)	1.68	0.41	1.27		2.11	1.84	0.27	

Balance Sheet -Consolidated

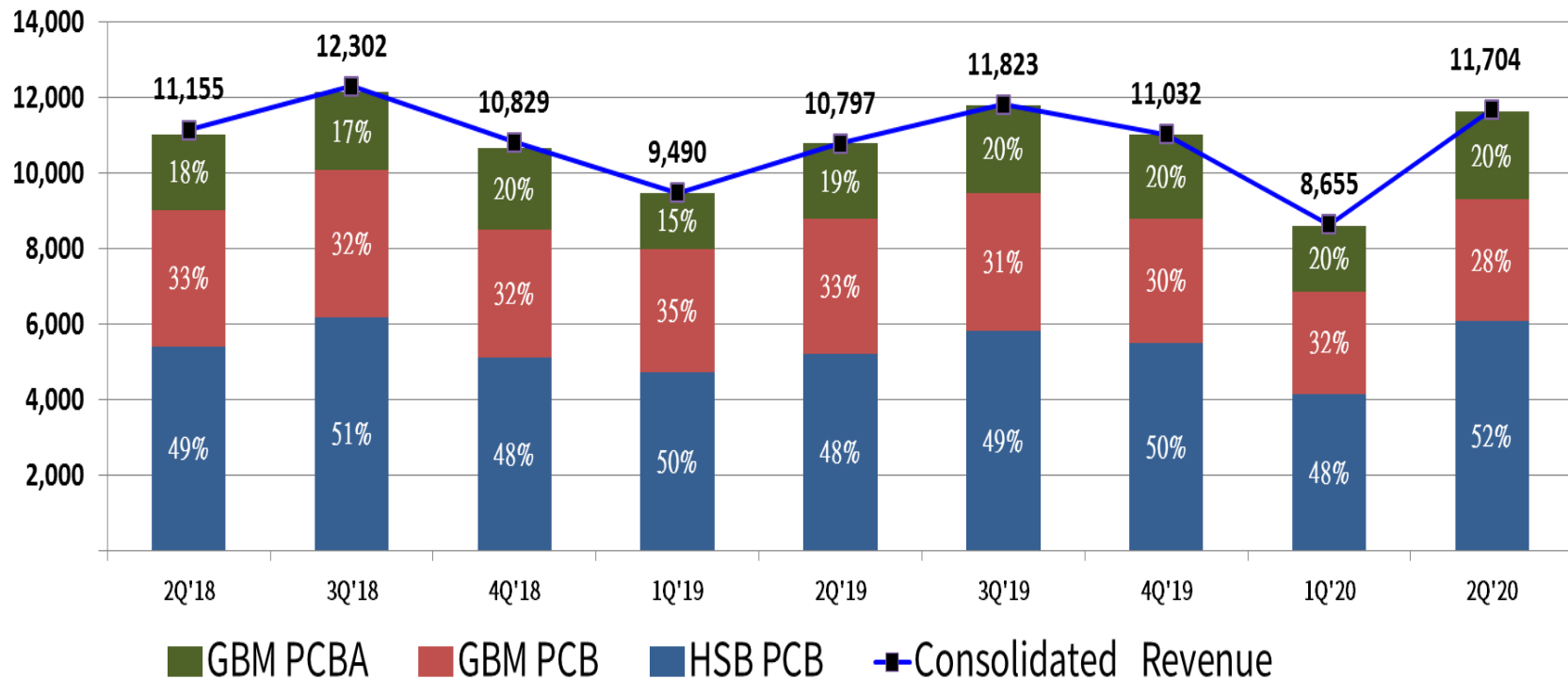
NT\$ Millions	Jun.30 '20	%	Mar.31 '20	%	Dec.31 '19	%
Current Assets	37,225	54%	34,486	53%	36,083	51%
Non-Current Assets	31,083	46%	30,286	47%	34,435	49%
Total Assets	68,308	100%	64,772	100%	70,517	100%
Current Liabilities	23,972	35%	22,031	34%	23,961	34%
Non-Current Liabilities	11,017	16%	11,301	17%	10,970	16%
Total Liabilities	34,989	51%	33,331	51%	34,931	50%
Total Equity Attributable to Owners of the Company	23,497	34%	21,686	33%	25,165	36%
Non-Controlling Interests	9,822	14%	9,755	15%	10,422	15%
Total Equity	33,319	49%	31,440	49%	35,588	50%
Liabilities and Equity	68,308	100%	64,772	100%	70,517	100%
Net Asset Value Per share(NT\$Dollors)	44.46		44.13		51.21	
Current ratio (%)	155%		157 %		151%	
Quick ratio (%)	113%		113%		112%	

Trend of Revenue and Gross Margin-Consolidated (by Quarter)



Consolidated Revenue Structure (HSB+GBM)

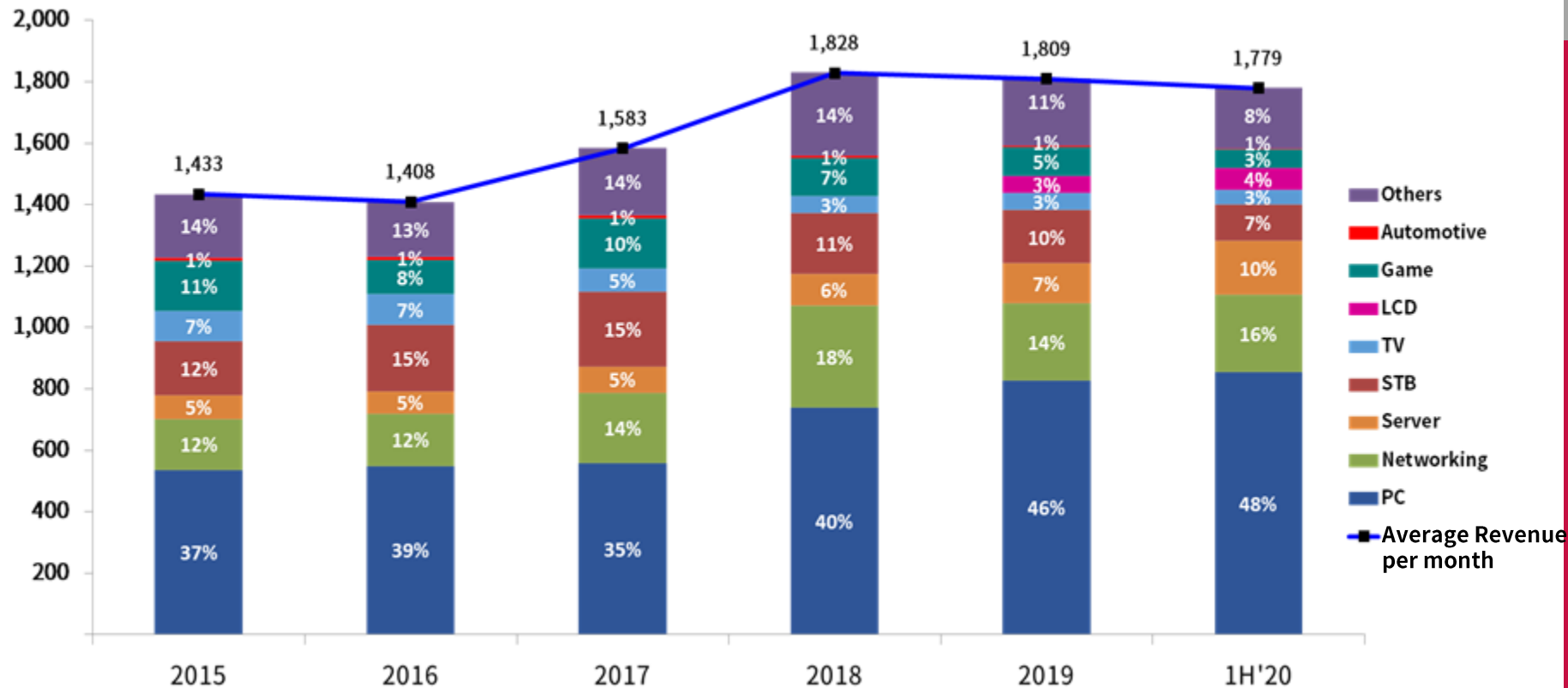
NT\$ Millions



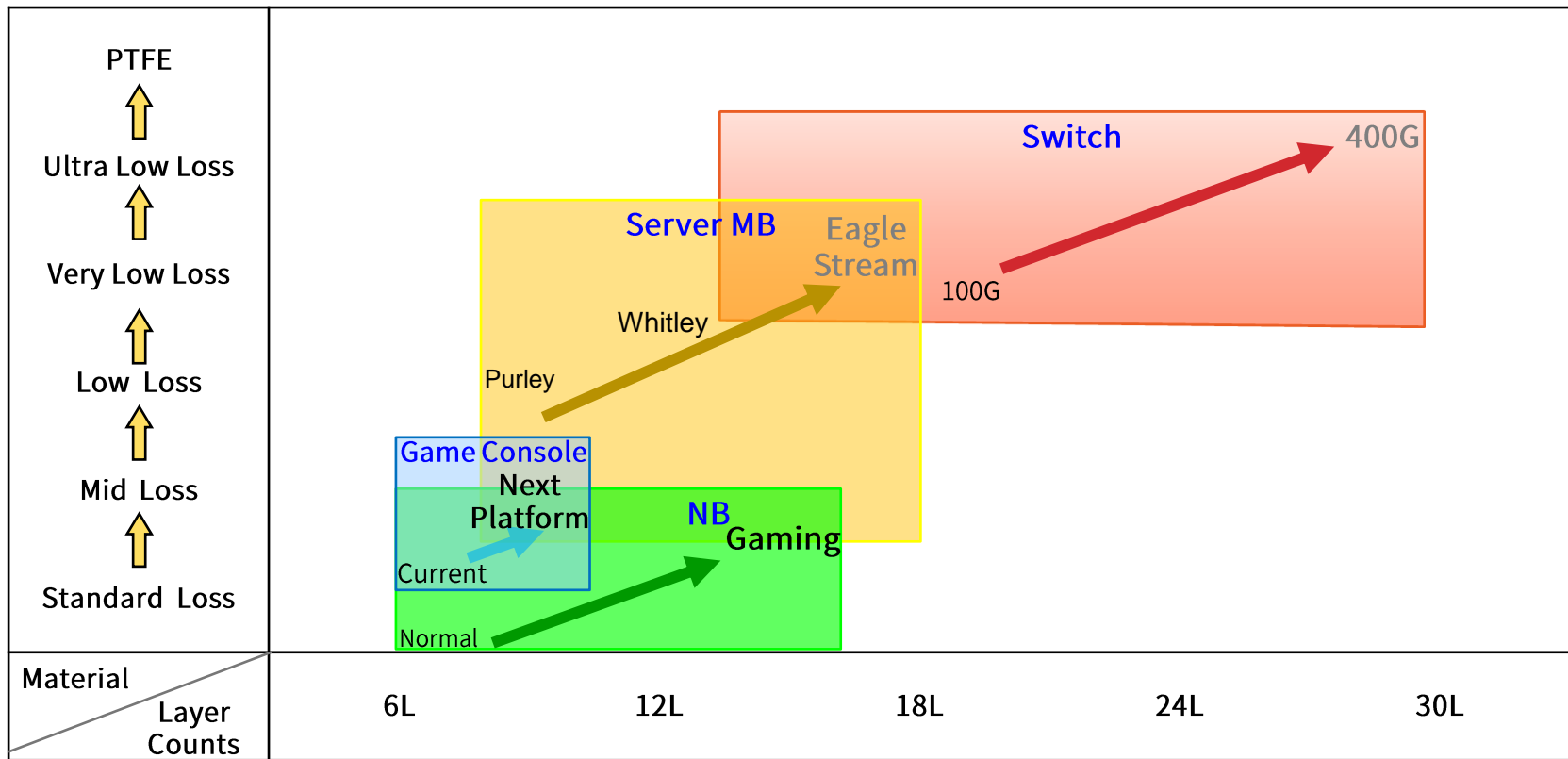
Product Mix – By Application(HSB only)

Average Revenue per month

NT\$ Millions



Main Product Layer & Material Trend



Data source: Nomura 、 HSB modify.

Business Overlook

- Aim for the production of high layer, high-frequency, high-speed and high-reliability continuously.
- Continue developing a variety of product applications and optimize the product mix.
- Regionalize the supply chain to enhance the supply capacity of overseas production bases.
- Continuously increase intelligent manufacturing and automation equipment to improve efficiency.

Thank you!

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